

TRANSACTION ANNOUNCEMENT

Capital Assist (Valuation) Inc. advises Bello Metalrecycling and LGS Industries on its sale to American Iron & Metal Company Inc.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to the Bello Metal Group (comprising of Bello Metalrecycling Ltd. and LGS Industries Inc.), a specialty provider of environmentally sound and sustainable metal recycling solutions for ferrous and non-ferrous material ("Bello" or the "Company"). CAV provided critical advice during the negotiation process and drafting of letter of intent and spearheaded the due diligence phase of the sale. Further, CAV offered direction and input on the definitive agreements and assisted in the negotiations of the final deal terms.



Bello Metal Group is a metal recycling company specializing in cold briquetting of metal turnings and environmentally friendly processing

and recycling of both ferrous and non-ferrous metals. Bello is Southwestern Ontario's only briquetter of machine shop turnings and one of the largest yard scrap metal companies in the Windsor-Essex region. The company has been family owned and operated since 1990 and is based in Windsor, Ontario.



American Iron & Metal Company Inc. provides metal recycling services. The company recuperates, weighs, sorts, conditions, and recycles scrap metals, such as iron and steel, aluminum and aluminum alloys, stainless steel and nickel alloys, and copper and copper alloys. It also provides integrated and diversified turn-key solutions in decommissioning, assets recovery, demolition, asbestos and lead abatement, and contaminated soil remediation. The company was founded in 1936 and is based in Montreal, Quebec.

"I can honestly say that without the collaboration with Capital Assist we may not have been successful finalizing our company's sale. The team at CAV consistently looked out for our best interests throughout the planning, due diligence, negotiation and final closing of the business. They were a trusted advisor to us, providing sound judgement and expertise on financial, legal and operational matters, they kept all the parties involved on schedule and paid attention to all the minute details to help close a challenging and complex deal. There is truly no better option than Federica and her team at Capital Assist!"

Diletta Bello Casey
Owner Bello Metal Recycling



HAS BEEN ACQUIRED BY



The Undersigned acted as exclusive financial advisor to the seller

Capital Assist
VALUATION INC. 